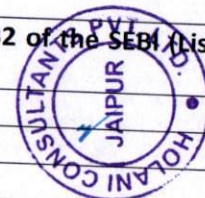


**NAME OF THE ISSUER: COOL CAPS INDUSTRIES LIMITED**

NAME OF THE ISSUER: COOL CAPS INDUSTRIES LIMITED																			
Sr. No	Particulars	Remarks																	
1	Type of issue (IPO/FPO)	Initial Public Offer (IPO) on SME Platform																	
2	Issue size (Rs Crore)	Rs. 11.63 Cr.																	
3	Grade of issue along with name of the rating agency	NA as the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018.																	
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	Issue was oversubscribed by 5.87 times (after technical rejections)																	
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements, 2015)																		
	a) allotment in the issue	NIL																	
	b) at the end of the 1 <sup>st</sup> Quarter immediately after the Listing of the Issue	NIL																	
	c) at the end of 1 <sup>st</sup> FY	NIL																	
	d) at the end of 2 <sup>nd</sup> FY	NIL																	
	e) at the end of 3 <sup>rd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY																	
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	<table><tr><th>Parameters (On Consolidated Basis)</th><th>1<sup>st</sup> FY*</th><th>2<sup>nd</sup> FY**</th><th>3<sup>rd</sup> FY***</th></tr><tr><td>Income from operations</td><td>5289.77</td><td>18164.31</td><td rowspan="4">Will be updated at the end of 3<sup>rd</sup> FY</td></tr><tr><td>Net Profit for the period</td><td>356.66</td><td>570.96</td></tr><tr><td>Paid-up equity share capital</td><td>1156.00</td><td>1156.00</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>1873.83</td><td>2444.78</td></tr></table>	Parameters (On Consolidated Basis)	1 <sup>st</sup> FY*	2 <sup>nd</sup> FY**	3 <sup>rd</sup> FY***	Income from operations	5289.77	18164.31	Will be updated at the end of 3 <sup>rd</sup> FY	Net Profit for the period	356.66	570.96	Paid-up equity share capital	1156.00	1156.00	Reserves excluding revaluation reserves	1873.83	2444.78
Parameters (On Consolidated Basis)	1 <sup>st</sup> FY*	2 <sup>nd</sup> FY**	3 <sup>rd</sup> FY***																
Income from operations	5289.77	18164.31	Will be updated at the end of 3 <sup>rd</sup> FY																
Net Profit for the period	356.66	570.96																	
Paid-up equity share capital	1156.00	1156.00																	
Reserves excluding revaluation reserves	1873.83	2444.78																	
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)																		
	a) at the end of 1 <sup>st</sup> FY	Frequently Traded																	
	b) at the end of 2 <sup>nd</sup> FY	Frequently Traded																	
	c) at the end of 3 <sup>rd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY																	
8	Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)																		
	a) at the end of 1 <sup>st</sup> FY	Nil																	
	b) at the end of 2 <sup>nd</sup> FY	Nil																	
	c) at the end of 3 <sup>rd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY																	
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI Listing Obligations & Disclosure Requirements), 2015)																		
	a) as disclosed in the Offer Documents	NA																	
	b) Actual Implementation	NA																	
	c) Reason for delay in Implementation, if any	NA																	





10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) ,2015)												
	a) as disclosed in the Offer Documents				Sr. no			Particulars			Amount In Lakhs		
					1			Working Capital Requirement			794.38		
					2			General Corporate Purposes			229.87		
					3			Issues Expenses			138.55		
								Total			1162.80		
	b) Actual Utilization				The issuer has informed the exchange vide its filling dt. 31.03.2022 & 30.09.2022 Under Regulation 32 of SEBI (LODR), 2015 that Issuer has fully utilised issue proceeds in accordance with stated objects of the issue as disclosed in offer document.								
	c) Reason for deviation, if any				NA								
11	Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018).												
12	Price Related Data												
	Issue Price (Rs.)				Rs. 38/-								
Price parameters		At close of listing day	At close of 30 <sup>th</sup> calendar day from listing day	At close of 90 <sup>th</sup> calendar day from listing day	As at the end of 1st FY* after the listing of the issue			As at the end of 2nd FY** after the listing of the issue			As at the end of 3rd FY*** after the listing of the issue		
					Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price		37.65	NA	NA	41.85	44.35	34.15	497.60	548.00	39.90	Will be updated at the end of the 3 <sup>rd</sup> FY		
Index (of the Designated Stock Exchange): NIFTY 50		17222.75	NA	NA	17464.75	18604.45	14151.40	17359.75	18887.60	15183.40			
Sectorial Index (mention the index that has been considered and reasons for considering the same): NA		NA	NA	NA	NA	NA	NA	NA	NA	NA			
13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons or the same may be indicated):												
Accounting ratio		Name of company		As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)				At the end of 1st FY*		At the end of 2nd FY**		At the end of 3rd FY***	
Basic EPS		Issuer (Basic)		3.43				4.15		4.94		Will be updated at the end of the 3 <sup>rd</sup> FY	
		Issuer (Diluted)		3.43				4.15		4.94			
		Peer Group: #		NA				NA		NA			
P/E (On basic EPS)		Issuer		-				-		-		Will be updated at the end of the 3 <sup>rd</sup> FY	
		Issuer (Diluted)		11.08				10.08		100.73			





Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY*	At the end of 2nd FY**	At the end of 3rd FY***
	Peer Group: #	NA	NA	NA	
	Issuer	17.90	11.77	15.86	
	Peer Group: #	NA	NA	NA	
	Issuer:	19.18	26.21	31.15	
	Peer Group: #	NA	NA	NA	
14	Any other material information	NA			

**\*\* There are no listed peer group comparable companies.**

**Notes:** Since the shares of company were listed on March 24, 2022.

\*We are considering March 31, 2022 as the 1st Financial Year.

\*\* We are considering March 31, 2023 as the 2nd Financial Year.

\*\*\* We are considering March 31, 2024 as the 3rd Financial Year.

\*\* Closing Price date considered March 31, 2023 for calculating the P/E ratio is taken from the NSE Emerge Website.

\*\*\*If the Scrips do not trade on the March 31, 2023, then the Preceding date is considered for calculating the P/E ratio.

#There are no listed peer group comparable companies.

**Date: May 31, 2023**

